

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of New Jersey		Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): <b>Hat Ta Boot Sales, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Leathers To Boot; DBA Boot Town USA; DBA Boot Hide Out; DBA CJ Lucchese Cowboy Boots</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>22-2331390</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, and State): <b>10 Country House Way Columbus, NJ</b> ZIP Code <b>08022</b>		Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code			
County of Residence or of the Principal Place of Business: <b>Burlington</b>		County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address): ZIP Code		Mailing Address of Joint Debtor (if different from street address): ZIP Code			
Location of Principal Assets of Business Debtor (if different from street address above): <b>Store #2 - Karadise Plaza, 59 Rt. 130 N, Unit 3 Yardville, NJ 08620</b>					
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13	
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ).		<b>Chapter 11 Debtors</b> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					
THIS SPACE IS FOR COURT USE ONLY					
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Hat Ta Boot Sales, Inc.</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).
<input type="checkbox"/> Exhibit A is attached and made a part of this petition. 		<b>X</b> _____ Signature of Attorney for Debtor(s) (Date)
<b>Exhibit C</b>		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.		
If this is a joint petition:		
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b>		
(Check any applicable box)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>		
(Check all applicable boxes)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		
<hr/> <p style="text-align: center;">(Name of landlord that obtained judgment)</p> <hr/> <p style="text-align: center;">(Address of landlord)</p>		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1)(04/13)

**Voluntary Petition**

(This page must be completed and filed in every case)

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\*****X** /s/ Carrie J. Boyle, Esq.

Signature of Attorney for Debtor(s)

Carrie J. Boyle, Esq.

Printed Name of Attorney for Debtor(s)

**McDowell Posternock Apell & Detrick**

Firm Name

**46 West Main Street  
Maple Shade, NJ 08052**

Address

**856-482-5544**

Telephone Number

**September 16, 2015**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Quintin D'Imperio

Signature of Authorized Individual

Quintin D'Imperio

Printed Name of Authorized Individual

**President**

Title of Authorized Individual

**September 16, 2015**

Date

Name of Debtor(s):

**Hat Ta Boot Sales, Inc.****Signatures****Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of New Jersey**

In re **Hat Ta Boot Sales, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Abilene 841 South Center Ave Somerset, PA 15501</b>	<b>Abilene 841 South Center Ave Somerset, PA 15501</b>	<b>Business Debt</b>		<b>4,446.37</b>
<b>Ariat 3242 Whipple Rd Union City, CA 94589</b>	<b>Ariat 3242 Whipple Rd Union City, CA 94589</b>	<b>Business Debt</b>		<b>6,415.00</b>
<b>Bank of America PO Box 982235 El Paso, TX 79998</b>	<b>Bank of America PO Box 982235 El Paso, TX 79998</b>	<b>Business Credit Card Purchases</b>		<b>20,520.00</b>
<b>Bank of America PO Box 982235 El Paso, TX 79998</b>	<b>Bank of America PO Box 982235 El Paso, TX 79998</b>	<b>Business Credit Card Purchases</b>		<b>15,700.00</b>
<b>Blinds to Go U.S. Headquarters 101 E. State Road 4 Paramus, NJ 07652</b>	<b>Blinds to Go U.S. Headquarters 101 E. State Road 4 Paramus, NJ 07652</b>	<b>Rent - Store 3 (Paramus)</b>		<b>29,063.51</b>
<b>Boulet PMB101 PO Box 771 Champlain, NY 12919</b>	<b>Boulet PMB101 PO Box 771 Champlain, NY 12919</b>	<b>Business Debt</b>		<b>3,190.00</b>
<b>Chase Bank USA PO Box 15298 Wilmington, DE 19850</b>	<b>Chase Bank USA PO Box 15298 Wilmington, DE 19850</b>	<b>Business Credit Card Purchases</b>		<b>6,800.00</b>
<b>Citibank PO Box 6004 Sioux Falls, SD 57117-6004</b>	<b>Citibank PO Box 6004 Sioux Falls, SD 57117-6004</b>	<b>Business Credit Card Purchases</b>		<b>4,100.00</b>
<b>Citibank SD, NA Centralized Bankruptcy PO Box 20363 Kansas City, MO 64195-0363</b>	<b>Citibank SD, NA Centralized Bankruptcy PO Box 20363 Kansas City, MO 64195-0363</b>	<b>Business Credit Card Purchases</b>		<b>3,600.00</b>
<b>Corral PO Box 5599 McAllen, TX 78502</b>	<b>Corral PO Box 5599 McAllen, TX 78502</b>	<b>Business Debt</b>		<b>60,690.00</b>
<b>Dan Post PO Box 30189 Clarksville, TN 37040</b>	<b>Dan Post PO Box 30189 Clarksville, TN 37040</b>	<b>Business Debt</b>		<b>25,825.00</b>

B4 (Official Form 4) (12/07) - Cont.  
In re **Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Justin PO Box 99188 Fort Worth, TX 76199	Justin PO Box 99188 Fort Worth, TX 76199	<b>Business Debt</b>		27,237.58
Justin PO Box 99188 Fort Worth, TX 76199	Justin PO Box 99188 Fort Worth, TX 76199	<b>Business Debt</b>		3,891.79
Lagarto/Blackjack 10787 Gateway Blvd West El Paso, TX 79936	Lagarto/Blackjack 10787 Gateway Blvd West El Paso, TX 79936	<b>Business Debt</b>		41,600.00
Lucchese 40 Walter Jones Blvd El Paso, TX 79906	Lucchese 40 Walter Jones Blvd El Paso, TX 79906	Lucchese trademarked inventory and proceeds therefrom	Disputed	538,367.56 (0.00 secured)
Press Communications / Thunder Radio 1329 Campus Parkway Neptune, NJ 07753	Press Communications / Thunder Radio 1329 Campus Parkway Neptune, NJ 07753	<b>Business Debt</b>		7,688.00
Quintin D'Imperio 10 Country House Way Columbus, NJ 08022	Quintin D'Imperio 10 Country House Way Columbus, NJ 08022			12,475.00
Quintin D'Imperio 10 Country House Way Columbus, NJ 08022	Quintin D'Imperio 10 Country House Way Columbus, NJ 08022	Loans to Corporation in 2015		65,000.00
Tony Lama PO Box 99188 Fort Worth, TX 76199	Tony Lama PO Box 99188 Fort Worth, TX 76199	<b>Business Debt</b>		21,421.24
Tony Lama PO Box 99188 Fort Worth, TX 76199	Tony Lama PO Box 99188 Fort Worth, TX 76199	<b>Business Debt</b>		3,848.60

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 16, 2015

Signature /s/ Quintin D'Imperio  
Quintin D'Imperio  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**District of New Jersey**

In re **Hat Ta Boot Sales, Inc.**

Debtor

Case No. \_\_\_\_\_

Chapter \_\_\_\_\_

**11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>5</b>	<b>956,919.25</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>758,048.54</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>12,475.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>10</b>		<b>387,096.89</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>21</b>			
	Total Assets		<b>956,919.25</b>		
		Total Liabilities		<b>1,157,620.43</b>	

**United States Bankruptcy Court  
District of New Jersey**

In re **Hat Ta Boot Sales, Inc.**

Debtor

Case No. \_\_\_\_\_

Chapter \_\_\_\_\_

**11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

**In re                    Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

**Unexpired Leases:** If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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**None**

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Sub-Total > **0.00** (Total of this page)

Total >

0.00

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Register change in retails stores #2 and #3</b>	-	<b>600.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Wells Fargo Bank business savings acct. ****0520 Hat Ta Boot Sales</b>	-	<b>200.04</b>
		<b>Wells Fargo Bank business acct. ****1874 Hat Ta Boot Sales; CJ's Internet Sales</b>	-	<b>497.37</b>
		<b>Wells Fargo Bank business checking acct. ****3187 Hat Ta Boot Sales Tax Accouont</b>	-	<b>1,095.11</b>
		<b>Wells Fargo Bank business checking acct. ****3560 Hat Ta Boot Sales; Boot Town - Internet</b>	-	<b>168.41</b>
		<b>Wells Fargo Bank business acct. ****3578 Hat Ta Boot Sales; Boot Hideout 3</b>	-	<b>399.37</b>
		<b>Wells Fargo Bank business checking acct. ****7414 Hat Ta Boot Sales</b>	-	<b>212.40</b>
		<b>Wells Fargo Bank business payroll acct. ****9716 Hat Ta Boot Sales</b>	-	<b>2,849.78</b>
		<b>Wells Fargo Bank business checking acct. ****9724 Hat Ta Boot Sales; Boot Hide Out 2</b>	-	<b>296.55</b>
		<b>Wells Fargo Checking account under Leathers to Boot (xxx6216)</b>	-	<b>5,621.28</b>
		<b>Wells Fargo checking acct. ****3364 Boot Hideout</b>	-	<b>1,033.94</b>
		<b>Paypal acct. for LuccheseCowboyBoots.com Tied to Wells Fargo ****1874</b>	-	<b>0.00</b>
		<b>Paypal acct. for BoothHideOut.com and BlackJackCowboyBoots.com Tied to Wells Fargo acct ****3364</b>	-	<b>0.00</b>
Sub-Total > (Total of this page)				<b>12,974.25</b>

4 continuation sheets attached to the Schedule of Personal Property

In re **Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Paypal acct. for BootTownUSA.com and LeathersToBoot.com Tied to Wells Fargo accts. ****3560 and ****6216</b>	-	<b>0.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Security Deposit for store #2 (Hamilton) held by Landlord</b>	-	<b>3,150.00</b>
		<b>Security Deposit for Store #3 (Paramus) held by Landlord (Per lease sec. 3.3, Landlord has a claim to security deposit due to tenant default).</b>	-	<b>7,500.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
Sub-Total > (Total of this page)				<b>10,650.00</b>

Sheet 1 of 4 continuation sheets attached  
to the Schedule of Personal Property

In re **Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		domain name: <b>www.LuccheseCowboyBoots.com</b> <b>(market value of \$150,000 based on previous offer to purchase domain name by Lucchese, Inc.)</b>	-	<b>150,000.00</b>
		domain name: <b>www.LeathersToBoot.com</b>	-	<b>Unknown</b>
		domain name: <b>www.BootHideOut.com</b>	-	<b>Unknown</b>
		domain name: <b>www.BootTownUSA.com</b>	-	<b>Unknown</b>
		Domain name: <b>www.BlackJackCowboyBoots.com.</b>	-	<b>Unknown</b>
			Sub-Total > (Total of this page)	<b>150,000.00</b>

Sheet 2 of 4 continuation sheets attached  
to the Schedule of Personal Property

In re **Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Leased credit card machine</b> <b>Location: Paramus store</b>  <b>Single rack</b> <b>Location: Paramus store</b>  <b>(3) Round Racks (\$85 ea.)</b> <b>Location: Paramus store</b>  <b>(3) cases</b> <b>Location: Paramus store</b>  <b>(1) large case</b> <b>Location: Paramus store</b>  <b>(3) Four-way racks (\$75 ea.)</b> <b>Location: Paramus store</b>  <b>(4) Benches (\$100 ea)</b> <b>Location: Paramus store</b>  <b>(2) Computers (\$500 ea)</b> <b>Location: Paramus store</b>  <b>Cash register</b> <b>Location: Paramus store</b>  <b>Leased credit card machine</b> <b>Location Hamilton store</b>	-	<b>0.00</b>
			-	<b>30.00</b>
			-	<b>255.00</b>
			-	<b>500.00</b>
			-	<b>240.00</b>
			-	<b>225.00</b>
			-	<b>400.00</b>
			-	<b>1,000.00</b>
			-	<b>100.00</b>
			-	<b>0.00</b>
				<b>Sub-Total &gt;</b>
				<b>2,750.00</b>
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached  
to the Schedule of Personal Property

In re **Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>(3) Cases</b> <b>Location: Hamilton store</b>	-	<b>500.00</b>
		<b>(2) Four-way racks (\$75 ea)</b> <b>Location: Hamilton store</b>	-	<b>150.00</b>
		<b>(2) Benches (\$100 ea)</b> <b>Location: Hamilton store</b>	-	<b>200.00</b>
		<b>(10) Grid Wall (\$20 ea)</b> <b>Location: Hamilton store</b>	-	<b>200.00</b>
		<b>Three-tier rectangle table</b> <b>Location: Hamilton store</b>	-	<b>260.00</b>
		<b>(4) Computers (\$500 ea)</b> <b>Location: Hamilton store</b>	-	<b>2,000.00</b>
		<b>Cash register</b> <b>Location: Hamilton store</b>	-	<b>100.00</b>
30. Inventory.		<b>See inventory list for Store #2 (Hamilton) attached as support See inventory list for Store #3 (Paramus) attached as support</b>	-	<b>777,135.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
				<b>Sub-Total &gt;</b>
				<b>780,545.00</b>
				(Total of this page)
				<b>Total &gt;</b>
				<b>956,919.25</b>

Sheet 4 of 4 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

**In re                    Hat Ta Boot Sales, Inc.**

Case No.

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**Debtor**

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

In re **Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Hat Ta Boot Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M		
Account No.								
Quintin D'Imperio 10 Country House Way Columbus, NJ 08022	-						0.00	
							12,475.00	12,475.00
Account No.								
Account No.								
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	0.00
								12,475.00
							Total (Report on Summary of Schedules)	0.00
								12,475.00
								12,475.00

In re Hat Ta Boot Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
				C	U	D	
Account No. <b>1034</b>		-	<b>Business Debt</b>				<b>4,446.37</b>
<b>Abilene</b> <b>841 South Center Ave</b> <b>Somerset, PA 15501</b>							
Account No.		-	<b>Business Debt</b>				
<b>Alfonso Luna</b> <b>489 Leahy Circle</b> <b>Manteno, IL 60950</b>							<b>379.49</b>
Account No. <b>xxxx3596</b>		-	<b>Business Debt</b>				
<b>Ariat</b> <b>3242 Whipple Rd</b> <b>Union City, CA 94589</b>							<b>6,415.00</b>
Account No. <b>7344</b>		-	<b>Business Credit Card Purchases</b>				
<b>Bank of America</b> <b>PO Box 982235</b> <b>El Paso, TX 79998</b>	X	-					<b>20,520.00</b>
<b>9</b> continuation sheets attached				Subtotal (Total of this page)			<b>31,760.86</b>

In re Hat Ta Boot Sales, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. <b>6109</b>		<b>Business Credit Card Purchases</b>				
Bank of America PO Box 982235 El Paso, TX 79998	X					<b>15,700.00</b>
Account No. <b>xxxxxx3578</b>		<b>Rent - Store 3 (Paramus)</b>				
Blinds to Go U.S. Headquarters 101 E. State Road 4 Paramus, NJ 07652	-					<b>29,063.51</b>
Account No. <b>x2933</b>		<b>Business Debt</b>				
Boulet PMB101 PO Box 771 Champlain, NY 12919	-					<b>3,190.00</b>
Account No. <b>xx7433</b>		<b>Business Debt</b>				
Brett Newberry 1511 Grandview Gallup, NM 87301	-					<b>200.99</b>
Account No. <b>xx8406</b>		<b>Business Debt</b>				
Brian Irby 8 Lucas Court Haughton, LA 71037	-					<b>1,568.88</b>
Sheet no. <b>1</b> of <b>9</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>49,723.38</b>

In re Hat Ta Boot Sales, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR  H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xxxx-7892		Business Credit Card Purchases				
Chase Bank USA PO Box 15298 Wilmington, DE 19850	X -					6,800.00
Account No. xxxx-1222		Business Credit Card Purchases				
Chase Bank USA PO Box 15298 Wilmington, DE 19850	X -					1,900.00
Account No. 9251		Business Credit Card Purchases				
Citibank PO Box 6004 Sioux Falls, SD 57117-6004	X -					4,100.00
Account No. xxxx-8889		Business Credit Card Purchases				
Citibank SD, NA Centralized Bankruptcy PO Box 20363 Kansas City, MO 64195-0363	X -					3,600.00
Account No. xxxx8061		Business Debt				
Corral PO Box 5599 McAllen, TX 78502	-					60,690.00
Sheet no. <u>2</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				<u>77,090.00</u>

In re Hat Ta Boot Sales, Inc., Case No. \_\_\_\_\_, Debtor

## **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xx-xx3098		<b>Business Debt</b>				25,825.00
Dan Post PO Box 30189 Clarksville, TN 37040	-					
Account No. xx6663		<b>Business Debt</b>				685.48
David Harbour 12070 County Road 16 Stinnett, TX 79083	-					
Account No.		<b>Business Debt - Store 3</b>				2,268.27
Delco Air 90 Main Street PO Box 1113 Sayreville, NJ 08872	-					
Account No.		<b>Business Debt</b>				697.76
Glendon Pearce 421 North Broadway #25 Yonkers, NY 10701	-					
Account No. xxxx2301		<b>Business Debt</b>				1,395.00
H & H 107 Highland St Martinsburg, PA 16662	-					
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			30,871.51

In re

**Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		<b>Business Debt</b>				
James Soriano PO Box 70438 Seattle, WA 98127	-					572.00
Account No. xx2397		<b>Business Debt</b>				
Justin PO Box 99188 Fort Worth, TX 76199	-					27,237.58
Account No. xx0189		<b>Business Debt</b>				
Justin PO Box 99188 Fort Worth, TX 76199	-					3,891.79
Account No.		<b>Business Debt</b>				
Kevin Wold 1143 Park Pacifica Pacifica, CA 94044	-					140.99
Account No. 116		<b>Business Debt</b>				
Lagarto/Blackjack 10787 Gateway Blvd West El Paso, TX 79936	-					41,600.00
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>73,442.36</u>

In re Hat Ta Boot Sales, Inc., Case No. \_\_\_\_\_,  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xx9706  Los Altos 14910 Garfield Ave Paramount, CA 90723	-	<b>Business Debt</b>				3,000.00
Account No. xx8850  Lynda C. Ray 111 Swan Dr. Eatonton, GA 31024	-	<b>Business Debt</b>				633.00
Account No. x4254  M & F PO Box 287 Sulphur Springs, TX 75483	-	<b>Business Debt</b>				900.00
Account No.  Mark Martin PO Box 10 Porter, TX 77365	-	<b>Business Debt</b>				3,093.00
Account No. xx3418  Michael A. Morgan 520 Guthrie Rd Sterlington, LA 71280	-	<b>Business Debt</b>				1,131.67
Sheet no. <u>5</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>8,757.67</u>

In re Hat Ta Boot Sales, Inc., Case No. \_\_\_\_\_, Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		<b>Business Debt</b>				
Michael Benigno 28 Midland Ave. Glen Ridge, NJ 07028	-					710.50
Account No.		<b>Business Debt</b>				
Michael Rothman 31 Old Farm Rd. Berkeley Heights, NJ 07922	-					1,317.99
Account No. xx0196		<b>Business Debt</b>				
Nocona PO Box 99188 Fort Worth, TX 76199	-					1,302.70
Account No. xx2652		<b>Business Debt</b>				
Nocona PO Box 99188 Fort Worth, TX 76199	-					2,668.63
Account No. xx2398		<b>Business Debt</b>				
Nocona Work PO Box 99188 Fort Worth, TX 76199	-					362.09
Sheet no. <u>6</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>6,361.91</b>

In re Hat Ta Boot Sales, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR  H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. <b>xx8503</b>		<b>Business Debt</b>				
<b>Paul Tolentino 2040 Concord Place Cape Girardeau, MO 63701</b>	-					<b>3,060.09</b>
Account No. <b>5129</b>		<b>Business Debt</b>				
<b>Press Communications / Thunder Radio 1329 Campus Parkway Neptune, NJ 07753</b>	-					<b>7,688.00</b>
Account No.		<b>Loans to Corporation in 2015</b>				
<b>Quintin D'Imperio 10 Country House Way Columbus, NJ 08022</b>	-					<b>65,000.00</b>
Account No. <b>283390</b>		<b>Business Debt</b>				
<b>Robi Mulford 1450 42nd St Los Alamos, NM 87544</b>	-					<b>310.10</b>
Account No.		<b>Business Debt</b>				
<b>Robyn Suna 9655 David Rd. Loveland, OH 45140</b>	-					<b>318.15</b>
Sheet no. <b>7</b> of <b>9</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>76,376.34</b>

In re

**Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		<b>Business Debt</b>				
Ronald Krolick 333 East 91st Street #20C New York, NY 10128	-					1,069.00
Account No.		<b>Business Debt</b>				
Ronnie Miller 2002 8th Ave. NW Ardmore, OK 73401	-					597.10
Account No. xx7851		<b>Business Debt</b>				
Sharon Calahan 1636 Andover Way Petaluma, CA 94954	-					1,049.00
Account No.		<b>Business Debt</b>				
Susan Seachris 15705 W. Hopi Dr. Casa Grande, AZ 85122	-					429.18
Account No. xx2651		<b>Business Debt</b>				
Tony Lama PO Box 99188 Fort Worth, TX 76199	-					21,421.24
Sheet no. <u>8</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>24,565.52</b>

In re Hat Ta Boot Sales, Inc., Case No. \_\_\_\_\_, Debtor

## **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR  H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. <b>xx0196</b>		<b>Business Debt</b>				
<b>Tony Lama PO Box 99188 Fort Worth, TX 76199</b>	-					<b>3,848.60</b>
Account No. <b>xx6869</b>		<b>Business Debt</b>				
<b>Travis Martin 323 Websters Chapel Rd Glencoe, AL 35935</b>	-					<b>3,181.18</b>
Account No.		<b>Business Debt</b>				
<b>William S. Bacon PO Box 701181 Tulsa, OK 74170</b>	-					<b>302.99</b>
Account No.		<b>Business Debt</b>				
<b>Zuhdi Barakat 2002 Pin Oak Trl Anna, TX 75409</b>	-					<b>814.57</b>
Account No.						
Sheet no. <b>9</b> of <b>9</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				<b>8,147.34</b>
		Total (Report on Summary of Schedules)				<b>387,096.89</b>

In re Hat Ta Boot Sales, Inc., Case No. \_\_\_\_\_  
Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Blinds to Go (US) Inc.</b> <b>101 East Route 4 West</b> <b>Paramus, NJ 07652</b>	<b>Store #3 lease at 777 Route 17 South, Paramus, NJ;</b> <b>3 yrs and 2 months lease term from 11/01/2012 to 12/31/15;</b> <b>Debtor is tenant - Debtor intends to reject this lease.</b>
<b>Credit card machine</b>	<b>Store 1</b>
<b>Credit card machine</b>	<b>Store 2</b>
<b>Karadis Plaza LLC</b> <b>2809 Monmouth Rd</b> <b>Wrightstown, NJ 08562</b>	<b>Store #2 lease at Karadis Plaza, Unit 3, 59 Route 130, Yardville, NJ;</b> <b>3 year lease from 05/15/2015 to 05/14/2018;</b> <b>Debtor is tenant - Debtor intends to assume this lease</b>

In re **Hat Ta Boot Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Quinn D'Imperio 10 Country House Way Columbus, NJ 08022 Personal guarantee</b>	<b>Hopewell Valley Community Bank 4 Route 31 South PO Box 999 Pennington, NJ 08534</b>
<b>Quinn D'Imperio 10 Country House Way Columbus, NJ 08022 Personal guarantee</b>	<b>Lucchese, Inc. 40 Walter Jones Blvd El Paso, TX 79906</b>
<b>Quinn D'Imperio 10 Country House Way Columbus, NJ 08022</b>	<b>Bank of America PO Box 982235 El Paso, TX 79998</b>
<b>Quinn D'Imperio 10 Country House Way Columbus, NJ 08022</b>	<b>Bank of America PO Box 982235 El Paso, TX 79998</b>
<b>Quinn D'Imperio 10 Country House Way Columbus, NJ 08022</b>	<b>Chase Bank USA PO Box 15298 Wilmington, DE 19850</b>
<b>Quinn D'Imperio 10 Country House Way Columbus, NJ 08022</b>	<b>Chase Bank USA PO Box 15298 Wilmington, DE 19850</b>
<b>Quinn D'Imperio 10 Country House Way Columbus, NJ 08022</b>	<b>Citibank PO Box 6004 Sioux Falls, SD 57117-6004</b>
<b>Quinn D'Imperio 10 Country House Way Columbus, NJ 08022</b>	<b>Citibank SD, NA Centralized Bankruptcy PO Box 20363 Kansas City, MO 64195-0363</b>

**United States Bankruptcy Court  
District of New Jersey**In re Hat Ta Boot Sales, Inc.

Debtor(s)

Case No.

Chapter

11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 16, 2015Signature /s/ Quintin D'Imperio  
**Quintin D'Imperio**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
District of New Jersey

In re **Hat Ta Boot Sales, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

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**1. Income from employment or operation of business**

- None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$2,486,012.00</b>	<b>2013 IRS form 1120 reporting \$2,486,012 of gross receipts and sales.</b>
<b>\$2,282,304.00</b>	<b>2014 total revenue for the Corporation in 2014 from internally generated business records.</b>
<b>\$1,042,472.00</b>	<b>2015 YTD to August 31, 2015 from internally generated business records</b>

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**2. Income other than from employment or operation of business**

- None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$65,000.00</b>	<b>2015 loans from President, Quin D'Imperio</b>

B7 (Official Form 7) (04/13)

2

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### 3. Payments to creditors

None

*Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### 5. Repossessions, foreclosures and returns

None

- List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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#### 6. Assignments and receiverships

None

- a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None

- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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#### 7. Gifts

None

- List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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#### 8. Losses

None

- List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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#### 9. Payments related to debt counseling or bankruptcy

None

- List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
McDowell Posternock Apell & Detrick 57 Juliustown Road Browns Mills, NJ 08015	September 10, 2015	\$15,000 to be held in trust as initial retainer.

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#### 10. Other transfers

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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#### 11. Closed financial accounts

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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#### 12. Safe deposit boxes

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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#### 13. Setoffs

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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#### 14. Property held for another person

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

**16. Spouses and Former Spouses**

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF  
SOCIAL-SECURITY OR  
OTHER INDIVIDUAL  
TAXPAYER-I.D. NO.  
NAME (ITIN)/ COMPLETE EIN

ADDRESS

BEGINNING AND  
ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.**)

---

**19. Books, records and financial statements**

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**Dale S. Goldberg, CPA**  
**7600 Castor Avenue**  
**Philadelphia, PA 19152**

DATES SERVICES RENDERED  
**2010 - current.**

**Kyle Lynn Bennet**  
**Store #2 Karadise Plaza**  
**59 Route 130 N, Unit 3**  
**Columbus, NJ 08022**

**2010 - current**

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

B7 (Official Form 7) (04/13)

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- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

---

**20. Inventories**

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

- None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS

---

**21 . Current Partners, Officers, Directors and Shareholders**

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP

---

**22 . Former partners, officers, directors and shareholders**

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

---

**23 . Withdrawals from a partnership or distributions by a corporation**

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS  
OF RECIPIENT,  
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE  
OF WITHDRAWAL

AMOUNT OF MONEY  
OR DESCRIPTION AND  
VALUE OF PROPERTY

---

**24. Tax Consolidation Group.**

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

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**25. Pension Funds.**

- None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 16, 2015

Signature /s/ Quintin D'Imperio  
**Quintin D'Imperio**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

United States Bankruptcy Court  
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In re Hat Ta Boot Sales, Inc.

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$ <b>15,000.00</b>
Prior to the filing of this statement I have received .....	\$ <b>15,000.00</b>
Balance Due .....	\$ <b>0.00</b>

2. The source of the compensation paid to me was:

Debtor       Other (specify): **Debtor paid the initial retainer fee of \$15,000 to be held in trust pending approval of counsel fees by the Court. Counsel will apply for subsequent fees in accordance with the provisions of the Code.**

3. The source of compensation to be paid to me is:

Debtor       Other (specify): **In the event that it is necessary, the President of the Debtor will personally pay future fees incurred by the Debtor in course of this Chapter 11.**

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the Debtor in areas of law not specific to the practice of Bankruptcy Law.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 16, 2015

/s/ Carrie J. Boyle, Esq.

Carrie J. Boyle, Esq.

McDowell Posternock Apell & Detrick

46 West Main Street

Maple Shade, NJ 08052

856-482-5544

**United States Bankruptcy Court  
District of New Jersey**

In re **Hat Ta Boot Sales, Inc.**

Debtor

Case No. \_\_\_\_\_

Chapter \_\_\_\_\_

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Quintin D'Imperio 10 Country House Way Columbus, NJ 08022</b>		<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 16, 2015

Signature /s/ Quintin D'Imperio

**Quintin D'Imperio  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court  
District of New Jersey**

In re Hat Ta Boot Sales, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 16, 2015

/s/ Quintin D'Imperio

**Quintin D'Imperio/President**  
Signer>Title

Abilene  
841 South Center Ave  
Somerset, PA 15501

Alfonso Luna  
489 Leahy Circle  
Manteno, IL 60950

Ariat  
3242 Whipple Rd  
Union City, CA 94589

Bank of America  
PO Box 982235  
El Paso, TX 79998

Blinds to Go  
U.S. Headquarters  
101 E. State Road 4  
Paramus, NJ 07652

Blinds to Go (US) Inc.  
101 East Route 4 West  
Paramus, NJ 07652

Boulet  
PMB101  
PO Box 771  
Champlain, NY 12919

Brett Newberry  
1511 Grandview  
Gallup, NM 87301

Brian Irby  
8 Lucas Court  
Haughton, LA 71037

Chase Bank USA  
PO Box 15298  
Wilmington, DE 19850

Citibank  
PO Box 6004  
Sioux Falls, SD 57117-6004

Citibank SD, NA  
Centralized Bankruptcy  
PO Box 20363  
Kansas City, MO 64195-0363

Corral  
PO Box 5599  
McAllen, TX 78502

Credit card machine

Dan Post  
PO Box 30189  
Clarksville, TN 37040

David Harbour  
12070 County Road 16  
Stinnett, TX 79083

Delco Air  
90 Main Street  
PO Box 1113  
Sayreville, NJ 08872

Glendon Pearce  
421 North Broadway #25  
Yonkers, NY 10701

H & H  
107 Highland St  
Martinsburg, PA 16662

Hopewell Valley Community Bank  
4 Route 31 South  
PO Box 999  
Pennington, NJ 08534

James Soriano  
PO Box 70438  
Seattle, WA 98127

Justin  
PO Box 99188  
Fort Worth, TX 76199

Karadis Plaza LLC  
2809 Monmouth Rd  
Wrightstown, NJ 08562

Kevin Wold  
1143 Park Pacifica  
Pacifica, CA 94044

Lagarto/Blackjack  
10787 Gateway Blvd West  
El Paso, TX 79936

Los Altos  
14910 Garfield Ave  
Paramount, CA 90723

Lucchese  
40 Walter Jones Blvd  
El Paso, TX 79906

Lynda C. Ray  
111 Swan Dr.  
Eatonton, GA 31024

M & F  
PO Box 287  
Sulphur Springs, TX 75483

Mark Martin  
PO Box 10  
Porter, TX 77365

Michael A. Morgan  
520 Guthrie Rd  
Sterlington, LA 71280

Michael Benigno  
28 Midland Ave.  
Glen Ridge, NJ 07028

Michael Rothman  
31 Old Farm Rd.  
Berkeley Heights, NJ 07922

Nocona  
PO Box 99188  
Fort Worth, TX 76199

Nocona Work  
PO Box 99188  
Fort Worth, TX 76199

Paul Tolentino  
2040 Concord Place  
Cape Girardeau, MO 63701

Press Communications / Thunder Radio  
1329 Campus Parkway  
Neptune, NJ 07753

Quinn D'Imperio  
10 Country House Way  
Columbus, NJ 08022

Quintin D'Imperio  
10 Country House Way  
Columbus, NJ 08022

Robi Mulford  
1450 42nd St  
Los Alamos, NM 87544

Robyn Suna  
9655 David Rd.  
Loveland, OH 45140

Ronald Krolick  
333 East 91st Street #20C  
New York, NY 10128

Ronnie Miller  
2002 8th Ave. NW  
Ardmore, OK 73401

Sharon Calahan  
1636 Andover Way  
Petaluma, CA 94954

Susan Seachris  
15705 W. Hopi Dr.  
Casa Grande, AZ 85122

Tony Lama  
PO Box 99188  
Fort Worth, TX 76199

Travis Martin  
323 Websters Chapel Rd  
Glencoe, AL 35935

William S. Bacon  
PO Box 701181  
Tulsa, OK 74170

Zuhdi Barakat  
2002 Pin Oak Trl  
Anna, TX 75409

**United States Bankruptcy Court  
District of New Jersey**

In re **Hat Ta Boot Sales, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Hat Ta Boot Sales, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

**September 16, 2015**

Date

**/s/ Carrie J. Boyle, Esq.**

**Carrie J. Boyle, Esq.**

Signature of Attorney or Litigant

Counsel for Hat Ta Boot Sales, Inc.

**McDowell Posternock Apell & Detrick**

**46 West Main Street**

**Maple Shade, NJ 08052**

**856-482-5544**